

Customer Name:

Date:

Cover options:

Type of cover required:	Buildings (Up to £1million)	/	Contents
Postcode			
Has the home you want to insure or the land belonging to it ever flooded?	Yes	/	No
If yes, has it flooded within the last 5 years?	Yes	/	No
Has the property ever been damaged by subsidence?	Yes	/	No
Has the property ever been damaged by landslip?	Yes	/	No
Has the property ever been damaged by heave?	Yes	/	No
Has the property ever been underpinned?	Yes	/	No
Do you or anyone permanently residing with you have any convictions or cautions which are not spent, or any pending prosecutions? You do not need to tell us about motoring offences	Yes	/	No

Your customer details:

Email address	
Date of birth	
Occupation	
Contact numbers	Home
	Mobile

Your customer's home:

Date of build	
Type of property e.g. detached house, flat, maisonette:	
Is the property owned or rented	Owned / Rented
No. of bedrooms:	1 2 3 4 5 6 7 8+
Wall construction: is at least 80% of your property built of brick? If NO, please provide information of materials used	Yes / No Please visit our website for further guidance
Roof construction: is at least 80% of your roof made of standard tile or slate? If NO, please provide information of materials used	Yes / No Please visit our website for further guidance
Is the property a listed building, under a preservation order or in a conservation area If YES, please provide further information (e.g grade 1/2 listed)	Yes / No Please visit our website for further guidance
How long has buildings insurance been held for?	1 2 3 4 5+
How long has contents insurance been held for?	1 2 3 4 5+

Claims history: Note - Please use additional paper for further claims

Have you or anyone living with you made any household claims (buildings or contents or personal belongings) or suffered any loss or damage whether insured or not over the last 5 years?		Yes / No
		If YES, please specify below
Date of claim	Date of claim	Date of claim
Value of claim £	Value of claim £	Value of claim £
Policy section (please select)	Policy section (please select)	Policy section (please select)
Buildings / Contents / Both	Buildings / Contents / Both	Buildings / Contents / Both
Type of claim	Type of claim	Type of claim
.....
.....
Was the claim at the property insured?	Was the claim at the property insured?	Was the claim at the property insured?
Yes / No	Yes / No	Yes / No

You can now tailor your customer's cover to suit their needs:

Has Buildings cover been selected? Yes / No

If yes, would you like to add Buildings Accidental Damage Cover? Up to £1million Yes / No

Please Note – Buildings Cover must be selected to add on Buildings Accidental Damage Cover

Has Core-Contents cover been selected? Yes / No / n/a

If yes, how much Core-Contents cover is needed?

£10,000 £25000 £50000 £75000

High Risk Items (items with a replacement value **under** £3,000 each) Yes / No

Please specify any items with a replacement value **over** £3,000 each.

Please note – High Risk Items cover limits are dependent on the amount of contents cover selected.
Visit our website for more information

Item Description

Item Value

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Please Note – Contents Cover must be selected to add on High Risk Items Cover

Has Contents cover been selected? Yes / No

If yes, would you like to add Contents Accidental Damage Cover? Up to £50,000 Yes / No

Please Note – Contents Cover must be selected to add on Contents Accidental Damage Cover

Add more cover to your customer's contents:

Personal Items (items with a replacement value **under** £3,000 each) Yes / No

£1,000 £2,500 £5,000 £7,500 £10,000 £15,000 £20,000

Please Note – Contents Cover must be selected to add on Personal Items Cover

High Value Personal Items

(items with a replacement value **over** £3,000 each. Total cover available is £20,000)

Item Description

Item Value

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Please Note – Contents Cover must be selected to add on High Value Items Cover

Garden Cover

Yes / No

£1,000 £2,500 £5,000 £7,500 £10,000 £15,000 £20,000

Please Note – Contents Cover must be selected to add on Garden Cover

Technology & Entertainment

Yes / No

£1,000 £2,500 £5,000 £7,500 £10,000 £15,000 £20,000

Please Note – Contents Cover must be selected to add on Technology & Entertainment Cover

Pedal Cycles (replacement value under £1,500 each)

Yes / No

1 2 3 4 5 6

Specified Cycles (replacement value over £1,500 each)

Item Description

Item Value

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Please Note – Contents Cover must be selected to add on Pedal Cycles Cover

Excess options:

Buildings excess	£50	£75	£100	£150	£200	£250	£300	£400	£500
Contents excess	£50	£75	£100	£150	£200	£250	£300	£400	£500

Additional cover:

Legal Expenses	Yes	/	No
Home Emergency Cover	Yes	/	No

Declarations:

Will the property be left unoccupied for more than 60 consecutive days?	Yes	/	No
For the entire period of insurance, will the property: Be lived in solely by you and your family	Yes	/	No
For the entire period of insurance, will the property: Be used for private residential purposes only?	Yes	/	No
Is the property in a good state of repair?	Yes	/	No
Is the property undergoing any structural alterations?	Yes	/	No
Is the property undergoing any structural repairs?	Yes	/	No
Is the property free from any external or internal cracks?	Yes	/	No
Have you or anyone permanently residing with you had any of the following: Insurance cancelled, insurance refused or had any special terms imposed by an insurer?	Yes	/	No
Other than in connection with the use of a motor vehicle, have you or anyone living with you had any liability claims pursued against you for injury, loss, or damage to another person or their property in the past 5 years?	Yes	/	No

Customer Details:

Title	
First name	
Surname	
Home telephone number	
Mobile telephone number	
Email address	
Customer would like to receive documents by email	Yes / No

Joint Policy Holder:

Would you like to add a joint policy holder?	Yes / No
	If yes, please complete the below
Title	
First name	
Surname	
Date of birth	
Occupation	

Policy Details:

House name or number	
Postcode	
Would you like to add a different correspondence address?	Yes / No
	House Name / Number
	Postcode
At what address is your customer registered for the electoral roll?	Insured Address / Other
Cover start date	

Mortgage & Solicitor Details:

Would you like to add a mortgage lender?	Yes / No If yes, please complete below
Lender name	
Lender address	House Name or Number Correspondence Postcode
Account number	

Would you like to add a solicitor?	Yes / No If yes, please complete below
Solicitor's name	
Solicitor's address	House Name or Number Correspondence Postcode
Solicitor's email	
Solicitor's fax number	

Customer Signature Date

Print Name

Important Note: This form is intended to assist in gathering the information required to produce a quote within our quotation platform. It is not intended as guidance on the information that may be required to assess 'suitability' as part of an advised sale.